From the desk of: **Richard Van Zyl**Financial Advisor



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Golden Club: 2nd Quarter 2015

Rich is Retiring

They say that time goes faster as you get older and I totally agree. As I am now old enough to sign up for Medicare, I have decided to retire this fall. I have always advised my customers to travel or work on their "bucket list" as soon as they retire because you never know how your health will be or how much time one has to enjoy the "golden years".

I am pleased to give you an update on the younger and talented team that will be available to assist you with your investments.

Shane Wissmann has been part of our investment team for six years, coordinating investment strategies and financial planning for clients at our Stolley Park and Kearney offices. He attended Wayne State College where he graduated Summa Cum Laude and obtained a degree in Business Administration with an emphasis in both finance and economics. In addition to his responsibilities at Five Points Trust Department, Shane serves as a board member for Grand Island - Kiwanis and the Heartland United Way.

John Posey, CFP[®], AIF[®] recently joined our team as a financial planner. John brings with him over ten years of experience in the financial services industry. He joins us from a local accounting firm where he served as a financial planner for seven years. John holds both the Certified Financial Planner™ designation and the Accredited Investment Fiduciary designation. John attended the University of Nebraska-Lincoln where he obtained a degree in Business Administration with an emphasis in finance.

I have enjoyed a wonderful 25 year career with Five Points Financial Services and I would highly recommend that you utilize the services offered by Shane and John. I will miss all of you, as most of you were not only customers, but friends. I thank you for your confidence and trust in me over the years and I wish you all the best in the future.